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25 July 2025

To: Deltic Energy plc ("**Deltic**" or the "**Company**") shareholders

PUBLICATION OF SCHEME DOCUMENT

On 30 June 2025, the boards of RockRose Energy Limited ("**Viaro Bidco**") and Deltic announced that they had reached agreement on the terms and conditions of a recommended cash pursuant to which Viaro Bidco, a wholly owned subsidiary of Viaro Energy Limited, will acquire the entire issued and to be issued ordinary share capital of the Company (the "**Acquisition**") via a court-sanctioned scheme of arrangement under Part 26 of the Companies Act 2006 (the "**Scheme**").

The Company is pleased to confirm that the circular in relation to the Scheme (the "**Scheme Document**") along with various supporting documents are now available to access on the Company's website at <https://delticenergy.com/disclaimer/>. Terms used in this email and not defined herein have the meaning given to them in the Scheme Document.

The Notice of the Court Meeting can be found in Part 10 of the Scheme Document and the Notice of General Meeting can be found in Part 11 of the Scheme Document.

The Court Meeting will be held on 28 August 2025 at 10.00 a.m. and the General Meeting will be held on 28 August 2025 at 10.15 a.m. (or as soon thereafter as the Court Meeting has concluded or been adjourned) at the offices of DAC Beachcroft LLP, The Walbrook Building, 25 Walbrook, London EC4N 8AF.

Hard copies of the Forms of Proxy are being posted to you today which will contain, if you would like to register your votes for the Court Meeting and General Meeting online at www.shareregistrars.uk.com, details of your User Name and Access Code.

In order for a proxy appointment to be valid the proxy must be received by Share Registrars by:

- 10.00 a.m. on 26 August 2025 in respect of the Court Meeting; and
- 10.15 a.m. on 26 August 2025 in respect of the General Meeting.

If you have not voted by 10.00 a.m. on 26 August 2025 in respect of the Court Meeting, you may hand a completed BLUE Form of Proxy to the Chairman of the Court Meeting (or a representative of Share Registrars Limited at the Court Meeting on behalf of the Chairman) at any time prior to the commencement of the Court Meeting or any adjournment thereof.

The Company draws your attention to the 'action to be taken' section on pages 9-13 of the Scheme Document for details of how to vote and the relevant deadlines for voting if you are a Scheme Shareholder that is entitled to attend and vote at the Court Meeting and the General Meeting. This email is not to be taken as a summary of the information in the Scheme Document and should not be regarded as a substitute for reading the Scheme

Document in full.

If you wish to contact the Company regarding administrative matters in view of the Scheme Document, please call Share Registrars Limited on +44 1252 821390. Lines are open 8.30 a.m. – 5.00 p.m. (London time), Monday to Friday, excluding public holidays in England and Wales. Please note that Share Registrars Limited cannot provide any financial, legal or tax advice and calls may be recorded and monitored for security and training purposes.

I would also like to remind all persons with a direct or indirect interest of 1% or more in the relevant securities of the Company of their disclosure obligations under Rule 8 of the Code (as further referred to below).

Yours faithfully,



Mark Lappin
Chairman, Deltic Energy plc

The Code

The Company is subject to the Code. Details of the Code can be found on the Takeover Panel's website at: www.thetakeoverpanel.org.uk.

The directors of the Company accept responsibility for the information contained in this email. To the best of their knowledge and belief (having taken all reasonable care to ensure that such is the case), the information contained in this email is in accordance with the facts and does not omit anything likely to affect the import of the information.

Important information

Please be aware that addresses, electronic addresses and certain other information provided by you for the receipt of communications from the Company may be provided to Viaro Bidco during the offer period as required under Section 4 of Appendix 4 of the Code.

Disclosure requirements of the Code

Under Rule 8.3(a) of the Code, any person who is interested in 1% or more of any class of relevant securities of an offeree company or of any securities exchange offeror (being any offeror other than an offeror in respect of which it has been announced that its offer is, or is likely to be, solely in cash) must make an Opening Position Disclosure following the commencement of the offer period and, if later, following the announcement in which any securities exchange offeror is first identified. An Opening Position Disclosure must contain details of the person's interests and short positions in, and rights to subscribe for, any relevant securities of each of (i) the offeree company and (ii) any securities exchange offeror(s). An Opening Position Disclosure by a person to whom Rule 8.3(a) applies must be made by no later than 3.30 pm (London time) on the 10th business day following the commencement of the offer period and, if appropriate, by no later than 3.30 pm (London time) on the 10th business day following the announcement in which any securities exchange offeror is first identified. Relevant persons who deal in the relevant securities of the offeree company or of a securities exchange offeror prior to the deadline for making an Opening Position Disclosure must instead make a Dealing Disclosure.

Under Rule 8.3(b) of the Code, any person who is, or becomes, interested in 1% or more of any class of relevant securities of the offeree company or of any securities exchange offeror must make a Dealing Disclosure if the person deals in any relevant securities of the offeree company or of any securities exchange offeror. A Dealing Disclosure must contain details of the dealing concerned and of the person's interests and short positions in, and rights to subscribe for, any relevant securities of each of (i) the offeree company and (ii) any securities exchange offeror(s), save to the extent that these details have previously been disclosed under Rule 8. A Dealing Disclosure by a person to whom Rule 8.3(b) applies must be made by no later than 3.30 pm (London time) on the business day following the date of the relevant dealing.

If two or more persons act together pursuant to an agreement or understanding, whether formal or informal, to acquire or control an interest in relevant securities of an offeree company or a securities exchange offeror, they will be deemed to be a single person for the purpose of Rule 8.3.

Opening Position Disclosures must also be made by the offeree company and by any offeror and Dealing Disclosures must also be made by the offeree company, by any offeror and by any persons acting in concert with any of them (see Rules 8.1, 8.2 and 8.4).

Details of the offeree and offeror companies in respect of whose relevant securities Opening Position Disclosures and Dealing Disclosures must be made can be found in the Disclosure Table on the Takeover Panel's website at www.thetakeoverpanel.org.uk, including details of the number of relevant securities in issue, when the offer period commenced and when any offeror was first identified. You should contact the Panel's Market Surveillance Unit on +44 (0) 20 7638 0129 if you are in any doubt as to whether you are required to make an Opening Position Disclosure or a Dealing Disclosure.

Hard copy available

You may request a copy of the Scheme Document and any information incorporated into it by reference to another source in hard copy form and may also request that all future documents, announcements and information sent to you in relation to the Acquisition should be in hard copy form. Any request should be sent to Share Registrars Limited, 3 The Millennium Centre, Crosby Way, Farnham, Surrey, GU9 7XX or by calling Share Registrars Limited, the Company's Registrars on +44 1252 821390, with your full name and the full address to which the hard copy may be sent. Lines are open from 8.30 a.m. to 5.00 p.m. (London time) Monday to Friday, excluding public holidays in England and Wales. Calls to this number are charged at network providers' standard rate and may be included within free allowances (please check with your network provider). Calls outside the United Kingdom will be charged at the applicable international rate. Please note that Share Registrars Limited cannot provide advice on the merits of the Acquisition or the Scheme nor give any financial, investment, legal or tax advice.

A hard copy of the Scheme Document or other information will not be sent to you unless so requested.