

5 St. Helen's Place London EC3A 6AB

+44 (0)20 3328 5656

info@allenbycapital.com www.allenbycapital.com

STRICTLY PRIVATE AND CONFIDENTIAL

The Directors Deltic Energy Plc 1st Floor 150 Waterloo Road London United Kingdom SE1 8SB

30 June 2025

Dear Sirs,

RECOMMENDED ACQUISITION OF DELTIC ENERGY PLC BY ROCKROSE ENERGY LIMITED (THE "ACQUISITION")

We refer to the announcement to be published in relation to Deltic Energy Plc on or around 30 June 2025 in connection with the Acquisition (the "**Announcement**").

In accordance with Rule 23.2 of the City Code on Takeovers and Mergers, Allenby Capital Limited hereby gives its consent to the inclusion in the Announcement of references to its name in the form and context in which they appear.

We hereby also consent to this letter being made available for inspection.

Yours faithfully,



David Hart Head of Corporate Finance

For and on behalf of **Allenby Capital Limited**